

**Please send this completed form to:**  
 Mercy Super  
 PO Box 8334, WOOLLOONGABBA QLD 4102

**Phone:** 1300 368 891 or (07) 3163 8867  
**Fax:** (07) 3163 2421  
**Email:** information@mercysuper.com.au

Please complete and return this form if you wish to change your regular contribution rate or make a lump sum contribution to your account.

**Please complete in a black or blue pen and BLOCK letters. This form is invalid if the Declaration is not signed.**

## 1. Your personal details

Your member number (if known)

Your payroll number (if known)

Surname  (Mr Mrs Ms Miss Dr)

Given names  Date of birth   /   /

Postal address

Suburb  State  Postcode

Email  Telephone  Mobile number

## 2. Contribution rate (Contributory Accumulation and Defined Benefit Category Members only)

If you are a member of the Contributory Accumulation or Defined Benefit categories you are required to make regular contributions. The rate you choose will affect the contribution rate used by your employer as shown below.

**I choose to contribute at the following rate** (please place a tick  in the relevant box)

YOUR CONTRIBUTIONS			EMPLOYER CONTRIBUTIONS	
Contributory Accumulation Category	Defined Benefit Category	Defined Benefit salary sacrifice <sup>1</sup>		
2% <input type="checkbox"/>	2% <input type="checkbox"/>	2.35% <input type="checkbox"/>	9.75%	
3% <input type="checkbox"/>	3% <input type="checkbox"/>	3.52% <input type="checkbox"/>	10.75%	
4% <input type="checkbox"/>	4% <input type="checkbox"/>	4.70% <input type="checkbox"/>	11.75%	
5% <input type="checkbox"/>	5% <input type="checkbox"/>	5.88% <input type="checkbox"/>	12.75%	
	6% <sup>2</sup> <input type="checkbox"/>	7.05% <sup>2</sup> <input type="checkbox"/>	13.75% <sup>2</sup>	
	7% <sup>2</sup> <input type="checkbox"/>	8.23% <sup>2</sup> <input type="checkbox"/>	14.75% <sup>2</sup>	
	8% <sup>2</sup> <input type="checkbox"/>	9.41% <sup>2</sup> <input type="checkbox"/>	15.75% <sup>2</sup>	

Do you wish to make contributions on a Salary Sacrifice basis<sup>3</sup>? Yes  No

### Notes

- The Salary Sacrifice Defined Benefit contribution rates are higher than the after-tax contribution rate in order to cover the Government's 15% contributions tax (which is paid by the Fund).
- These levels are catch up rates applicable where contributions have been made at less than 5% in the past. Please contact us for further details.
- Contributions paid into the Accumulation Category on a salary sacrifice basis will result in the 15% Government contributions tax deducted being deducted from your account balance.

## 3. Regular voluntary contributions (all categories)

I would like to make regular voluntary contributions at the following levels.

Salary Sacrifice (ie before-tax) Voluntary Contribution Rate: \$  per fortnight (\$10.00 minimum)

After-tax Voluntary Contribution Rate: \$  per fortnight (\$10.00 minimum)

## 4. Lump sum payments

Payments can be received by cheque, direct debit or cash at the Fund office.

What amount are you contributing at this time? \$

**By Cheque**

Cheques should be made payable to "Mercy Super Pty Ltd".

**By Direct Debit**

Contributions can be deposited into the Fund's bank account:

Bank: ANZ  
BSB: 014-278  
Account Number: 7754 56134  
Account Name: Mercy Super Pty Ltd ATF Mercy Super

Please send us an email or a copy of this form on the day the payment is made so that we can allocate your deposit to your membership account without delay. When you make the deposit you should also include your member number and name in the reference field.

**By Cash**

Amounts up to \$2,000 can be received at the Fund office during normal business hours.

## 5. Eligibility to contribute

To be able to make voluntary contributions you must meet one of the eligibility criteria specified under superannuation laws. To confirm that you are eligible to contribute, please indicate your circumstances below.

I am under age 65.

I am between ages 65 and 74 and I have worked at least 40 hours in a period of 30 consecutive days in the current financial year.

Please contact Mercy Super immediately if your circumstances change.

You should be aware that the Government has set caps that apply to the superannuation contributions that can be made by, and for, an individual. If you exceed these limits you may have to pay additional tax. Further details are available in your Member Booklet or by contacting the Fund.

## 6. Declaration

I declare that:

- Where applicable, I authorise my employer to deduct contributions from my pay in accordance with my instructions above. I appreciate that my employer may require me to complete other documentation to arrange such contributions.
- Where applicable, I understand that a copy of this form may be provided to my employer if required to implement my instructions.
- I understand that my instructions will take effect from the next available pay after Mercy Super has received this notification.
- The details provided above are true and correct in every detail and I authorise Mercy Super to update its records accordingly.
- I have received and had the opportunity of reading the Fund's Member Booklets, including any Supplementary Product Disclosure Statements. I understand that the Fund's Financial Services Guide is available upon request and that it can also be read on the Fund's website.
- I have had the opportunity of reading the Fund's Privacy Policy and understand and approve how my personal information may be used.
- I understand the information that I have provided will be used only for the purpose of administering my account.

Member's signature

Date

  /   /     

### INTERNAL USE ONLY

<b>SuperSafe</b>	Updated by:	/ /	Checked by:	/ /
<b>Payroll</b>	Updated by:	/ /	Checked by:	/ /