

# Change of Member Investment Choice



## Please send this completed form to:

Mercy Super  
PO Box 8334, WOOLLOONGABBA QLD 4102

## Contact details

**Phone:** 1300 368 891 or (07) 3163 8867  
**Email:** information@mercysuper.com.au

Please ensure that all sections are completed. If the form is not completed correctly it may not be accepted and may be returned to you for completion.

**Please complete in a black or blue pen and BLOCK letters. This form is invalid if the Declaration is not signed. Please note for your protection an original copy of this form must be provided.**

## 1. Your personal details

Surname				(Mr Mrs Ms Miss Dr)
Given names				Date of birth
Postal address				
Suburb	State	Postcode		
Email	Telephone	Mobile number		
Your payroll number (if known)				

## 2. Investment choice

Information on the Fund's Investment Options is available online, go to [www.mercysuper.com.au](http://www.mercysuper.com.au) or your Member Booklet. If you wish to change (switch) your investment option, your request must be made in writing by completing this Change of Member Investment Choice form.

Your request must be made by close of business on a Wednesday to be effective the following Monday. It should be noted however that the Trustee reserves the right to process your request at a later time should this be necessary for reasons such as market volatility. You will receive a letter confirming your investment switch after it has been processed.

**Please choose one option only** (tick  the relevant box)

Balanced Growth     Balanced     Shares     Cash     Socially Responsible Investment

**Please change my investment option for the following account/s:**

Superannuation account member number   

Income stream account member number   

## 3. Member declaration

I agree that:

- My existing account balance, any future contributions and allocations are switched to my elected option above.
- The performance of any investment option offered cannot be guaranteed.
- This form must be received by the Trustee of Mercy Super by close of business on a Wednesday to be effective the following Monday. However, the Trustee reserves the right to process this request at a later time.
- The Trustee of Mercy Super is not liable for any investment option chosen.
- I am responsible, and not the Trustee of Mercy Super, for ensuring receipt of this form to change my investment option.
- The information on investment options contained in the Annual Report to Members and Member Booklets is general advice and is a guide for information purposes only and does not constitute personal investment advice.

- I have sought, where appropriate, independent advice on investment choice and have not relied on the Trustee of Mercy Super in respect of any advice or representation by the Trustee whatsoever in relation to my investment choice.

I declare that:

- The details provided above are true and correct in every detail and I authorise Mercy Super to update its records accordingly.
- I understand the information that I have provided will be used only for the purpose of administering my account.
- I have had the opportunity of reading the Fund's Privacy Policy and understand and approve how my personal information may be used.
- I have received and had the opportunity of reading the Fund's Member Booklets, including any Supplementary Product Disclosure Statements. I understand that the Fund's Financial Services Guide is available upon request and that it can also be read on the Fund's website.
- The switch will only apply to the account/s stated above.

Member's signature

<input type="text"/>	Date
	<input type="checkbox"/> <input type="checkbox"/> / <input type="checkbox"/> <input type="checkbox"/> / <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

FUND USE ONLY

Processed by:

/ /

Checked by:

/ /